



The Interchange
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Attention: Creditors of Murray & Roberts Limited, 1979/003324/06 (In Business Rescue) (“the Company”)

1. Delivered to all known Creditors of the Company by way of e-mail
2. Displayed at the registered office and principal place of business of the Company
3. Published on the website maintained by the Company and accessible to Creditors

12 December 2024

NOTICE TO ALL KNOWN CREDITORS OF THE COMPANY REGARDING A SECOND MEETING OF CREDITORS IN RESPECT OF THE BUSINESS RESCUE PROCEEDINGS OF THE COMPANY

1. As per the section 129 notice published on 28 November 2024 to Affected Persons of the Company, the Company commenced business rescue on 22 November 2024 and is placed under supervision of Messrs Petrus Francois van den Steen, Joshua Bruce Cunliffe and Denis Macheya Chifunyise, the appointed joint business rescue practitioners (“joint BRPs”) of the Company.
2. Notice is hereby given to all Creditors that a second meeting of Creditors (“Creditors Meeting”), in respect of the business rescue proceedings of the Company, will be convened via a Digital Platform as a Virtual Live Event Meeting at the date, time and in the manner set out below:

DATE: Thursday, 19 December 2024

TIME: 13H30 – 14H15 (SAST)

VENUE: Virtual meeting – link to be provided before the meeting

3. Kindly find enclosed the Agenda for the second Creditors Meeting.
4. Although you have been invited to the Creditors Meeting, nothing in this letter shall be construed to be an admission of your status as a Creditor of the Company, which status will be determined by the joint BRPs in the course of the business rescue proceedings.
5. **SUBMISSION OF CREDITOR CLAIMS FOR CONSIDERATION BY THE JOINT BRPs**
Creditors are advised that they are required to submit their claims against the Company as at 22 November 2024 to the joint BRPs. The Claim Form must be completed, as per the instructions on the Claim Form and submitted together with the required supporting documentation to br@murrob.com. Please note that you will be entitled to submit claims up until the point at which a deadline for the submission of claims is communicated to you.


Murray & Roberts Limited Registration No. 1979/003324/06

Directors: HJ Laas (Chairman & Managing Director) JJ Du Plessis DF Grobler ST Harrison SW Kou WT Mdluli EL Smith

Secretary: RC Davies

6. Creditors are reminded that all notices and documents relevant to the business rescue proceedings of the Company, are/will be published on the website <https://www.murrob.com/br.asp> (click on this hyperlink).
7. If you have any queries, they may be directed to br@murrob.com and the joint BRPs will address same in due course.

Yours faithfully



Petrus Francois van den Steen
Joint Business Rescue Practitioner



Joshua Bruce Cunliffe
Joint Business Rescue Practitioner



Denis Macheya Chifunyise
Joint Business Rescue Practitioner

**AGENDA FOR THE SECOND MEETING OF CREDITORS OF MURRAY & ROBERTS LIMITED,
1979/003324/06 (IN BUSINESS RESCUE) (“the Company”) TO BE HELD VIA MICROSOFT
TEAMS ON THURSDAY, 19 DECEMBER 2024 AT 13H30 to 14H15 (SAST)**

1. Welcome
2. Housekeeping
3. Business Rescue General Update to Creditors
4. Q&A
5. Conclusion

Documents attached to this notice:

1. Claims Form

CLAIM FORM

MURRAY & ROBERTS LTD. (In Business Rescue) (“Company”)

Attention: Joint Business Rescue Practitioners of the Company

Email: br@murrob.com

CLAIMANTS DETAILS		
Name of Creditor		
Representative of Creditor		
Contact Details of Creditor		
(Email address and phone number)		
Creditor Registration Number		
Claim amount as at 22 November 2024 (Commencement date of Business Rescue)		
Will your claim continue after 22 November 2024	YES	NO
Cause of Indebtedness	Monies loaned	
	Good supplied	
	Services supplied	
	Lease agreement	
	Asset finance agreement	
	Other (Specify)	
Secured Creditor (Please circle applicable answer)	YES	NO
Contractual Agreements with the Company *Kindly include copy of contractual agreement	YES	NO

CONFIRMATION OF CLAIMANT’S BANK DETAILS					
Bank name		Branch Code		Type of Account	
Account number		Account Holder Name			

Date: _____

SIGNATURE

NAME OF CREDITOR: _____
NAME OF SIGNATORY: _____
CAPACITY OF SIGNATORY: _____

INSTRUCTIONS FOR SUBMITTING A CLAIM

Any claim that you and/or your company believe you have against the Company as at 22 November 2024 must be submitted to the joint business rescue practitioners ("**joint BRPs**") for assessment, as follows:

1. Please provide full details of claim – the manner in which it arose and documentation relating to any security (if applicable) must be detailed in this form. Please annex all documents and details of claim if the space on the previous page is not sufficient for full details of the claim.
2. If the Creditor is a juristic person, a power of attorney or resolution must accompany this Claim Form to confirm that the person who submits and signs this Claim Form is authorised to act on behalf of that juristic person, to sign any and all documents on behalf of the juristic person and to attend and vote (if necessary) at any meetings convened in all matters relating to these business rescue proceedings.
3. Please submit your claim by emailing the completed Claim Form, to br@murrob.com. In this regard, please provide full details of claim, and include all documentation relating to your claim and any security in respect thereof. Please annex all documents and details of claim to this Claim Form.
4. These claims will be assessed by the joint BRPs and either accepted or rejected, and the joint BRPs decision in this regard will be communicated in due course.
5. If your claim is accepted (in part or in whole), the details about how and when such payment will be made will be set out in a business rescue plan ("**BR Plan**"). This BR Plan will be published in time for consideration and approval as contemplated in the Companies Act 71 of 2008.